

KEY OPERATING AND FINANCIAL DATA

RATIOS		2019	2018	2017	2016	2015	2014
PROFITABILITY RATIOS							
Gross Profit Ratio	%	13.39	14.55	7.90	3.87	5.32	13.49
Net Profit / (Loss) to sales	%	2.44	7.30	0.22	(5.13)	(2.87)	5.25
EBITDA Margin to sales	%	12.02	15.03	8.89	1.25	5.81	14.44
Operating leverage ratio	%	(0.20)	10.07	16.03	5.88	(42.12)	1.23
Return on Equity	%	4.24	19.08	0.71	(14.38)	(3.31)	5.84
Return on capital employed	%	11.01	15.22	8.12	(1.73)	(0.23)	8.19
LIQUIDITY RATIOS							
Current Ratio	Times	1.03	1.13	0.95	1.12	1.32	3.39
Quick/Acid test Ratio	Times	0.39	0.43	0.37	0.54	0.44	1.31
Cash on current liabilities	Times	0.01	0.01	0.01	0.02	0.11	0.23
Cash flow from operations to sales	Times	0.13	0.15	0.11	0.05	0.03	0.09
INVESTMENT / MARKET RATIOS							
Earning per Shares	Rs	369.46	920.15	25.03	(435.98)	(114.63)	204.81
Price/Earning ratio	Times	5.79	1.30	33.40	(2.17)	(6.45)	4.20
Price to Book ratio	%	24.58	24.88	23.64	31.17	21.35	24.52
Dividend Yield ratio	%	0.23	0.42	0.00	0.00	0.68	0.58
Dividend Payout ratio	%	1.35	0.54	0.00	0.00	(4.36)	2.44
Dividend Cover ratio	Times	73.89	184.03	0.00	0.00	(22.93)	40.96
Cash Dividend per Share	Rs	5.00	5.00	-	-	5.00	5.00
Book Value per Share as at June 30th	Rs	8,705.37	4,822.39	3,536.40	3,031.90	3,461.46	3,508.01
Market Value per Share as at June 30th	Rs	2,139.99	1,200.00	835.91	945.00	739.00	860.00
CAPITAL STRUCTURE RATIOS							
Financial Leverage ratio	Times	1.02	1.89	2.58	2.83	2.09	-
Weighted average cost of debt	%	9.74%	6.62%	6.62%	7.54%	5.08%	1.84%
Debt to equity ratio	Times	56:44	68:32	74:26	76:24	71:29	18:82
Interest Cover / Time Interest earned ratio	Times	1.48	2.29	1.16	(0.26)	(0.67)	7.02
ACTIVITY / TURNOVER RATIOS							
Total Assets Turnover ratio	Times	0.76	0.85	0.83	0.66	0.34	0.91
Fixed Assets Turnover ratio	Times	1.21	1.42	1.27	0.98	0.49	1.62
No. of days in Inventory	Days	124	124	98	91	231	122
No. of days in Receivables	Days	41	38	32	29	23	29
No. of days in Payables	Days	26	17	17	38	51	44
Operating cycle	Days	139	145	114	80	199	106
Inventory Turnover Ratio	Times	2.94	2.94	3.74	4.00	1.58	2.99
Debtors Turnover Ratio	Times	8.70	9.46	11.10	12.48	15.97	12.24
Return on assets	%	1.87	6.17	0.18	(3.40)	(0.97)	4.76